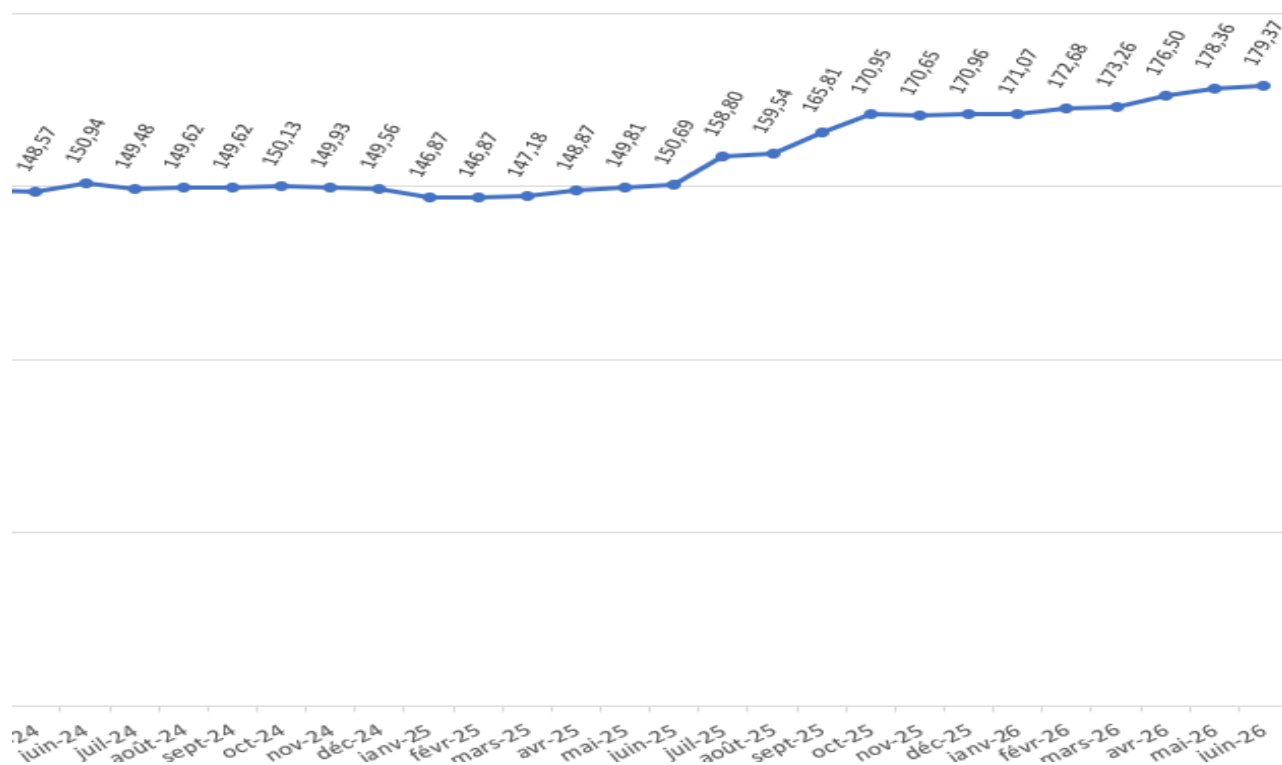


EVOLUTION DES COURS MATIERES - EMBALLAGE INDUSTRIEL

Base 100 - 1^{ER} janvier 2021

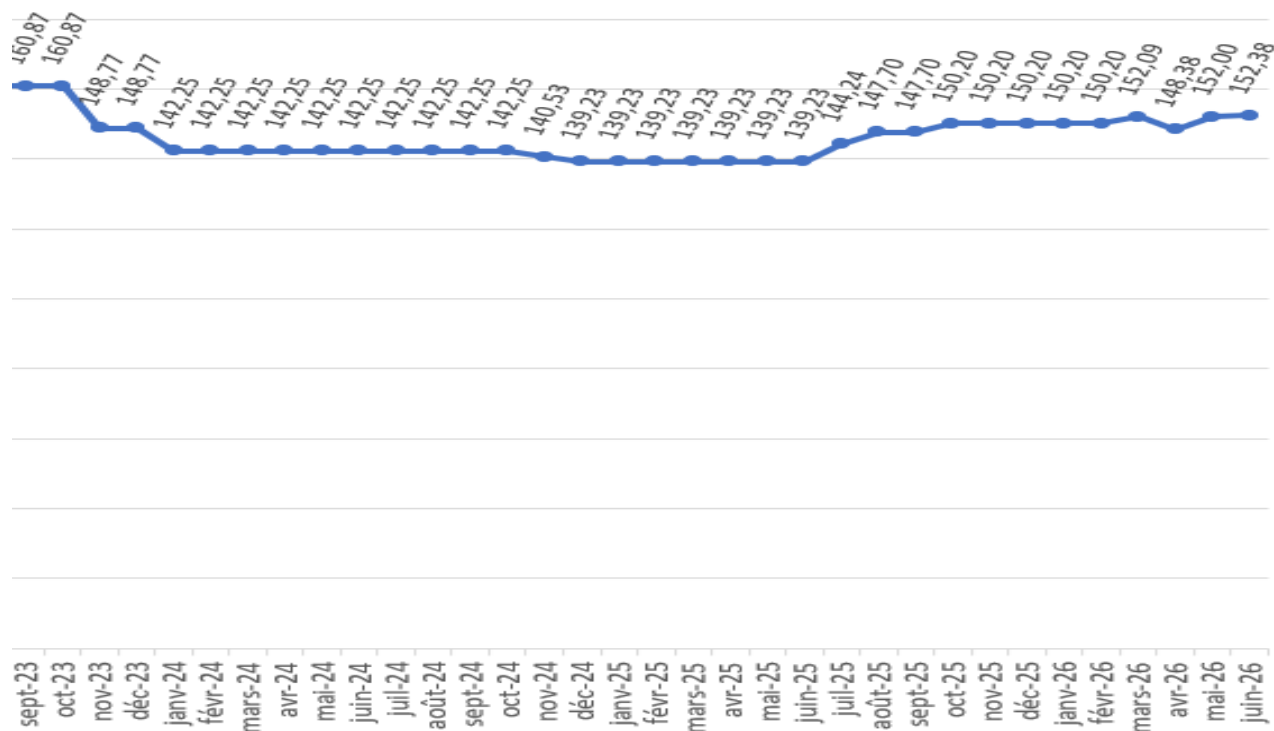
Cette évolution mensuelle est émise par le seila, Syndicat de l'Emballage Industriel et de la Logistique Associée) à destination de ses adhérents. Il s'agit d'une tendance.

EVOLUTION DES TARIFS BOIS EMBALLAGE



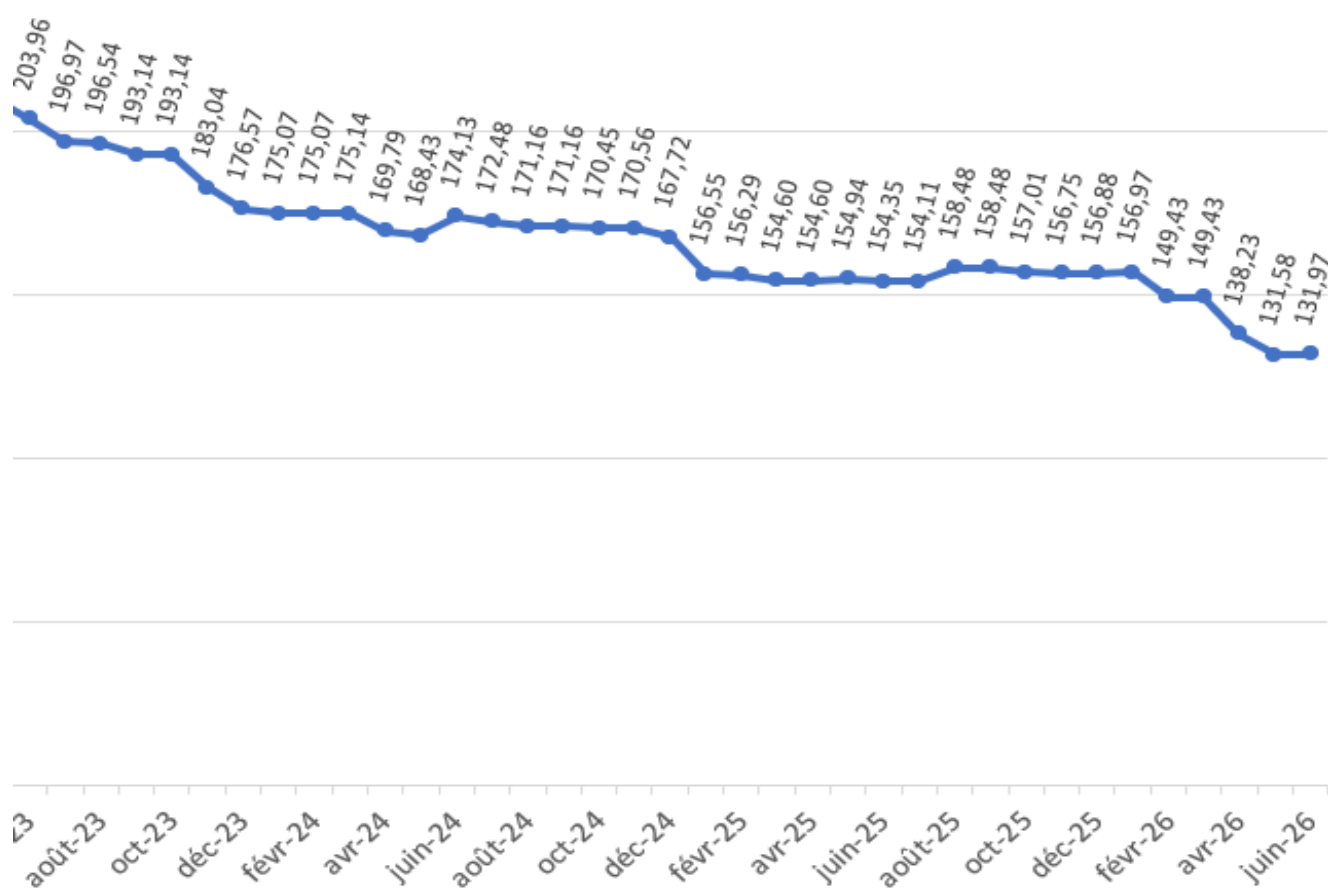
Bien emballé, bien protégé

EVOLUTION DES TARIFS DE CONTREPLAQUE PIN MARITIME FABRICATION FRANCAISE



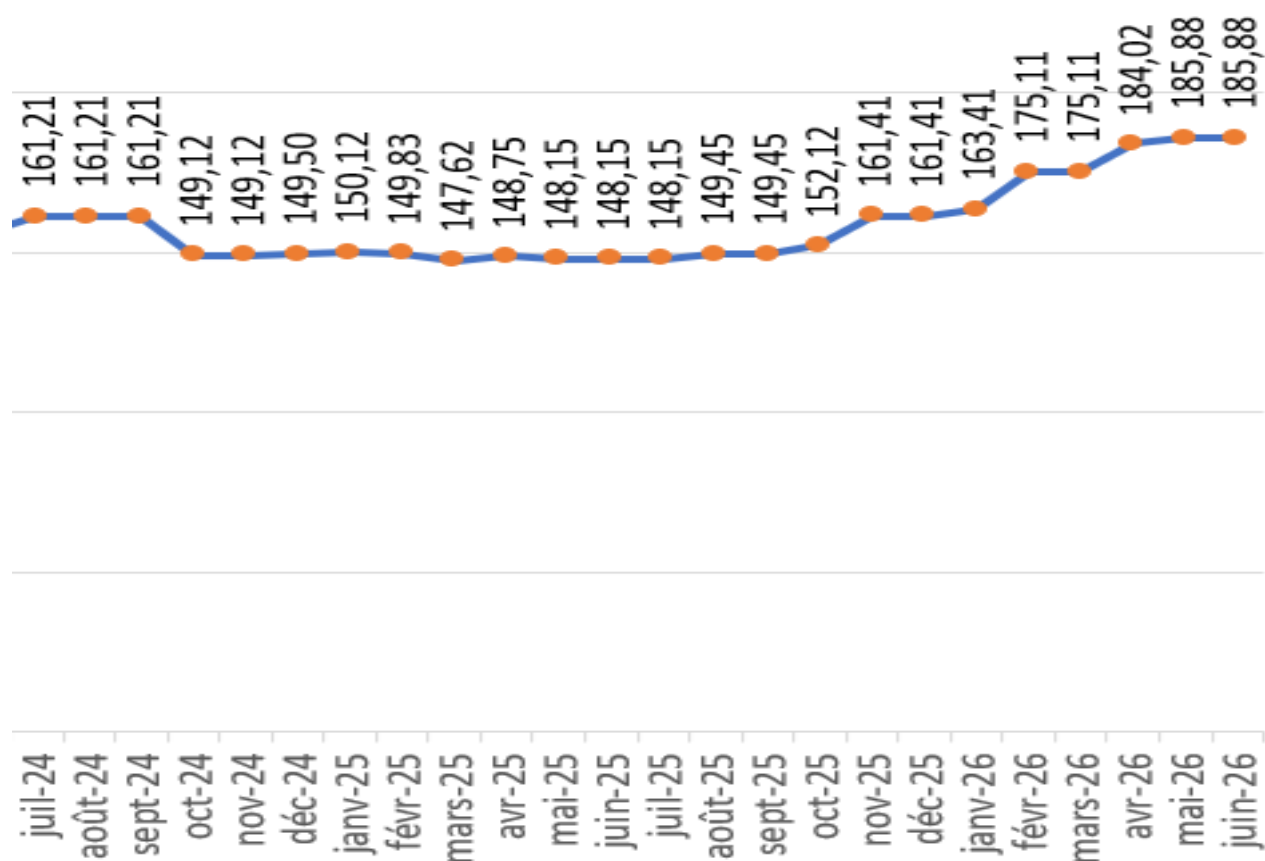
Bien emballé, bien protégé

EVOLUTION DES TARIFS DE CONTREPLAQUE ELLIOTIS IMPORTATION



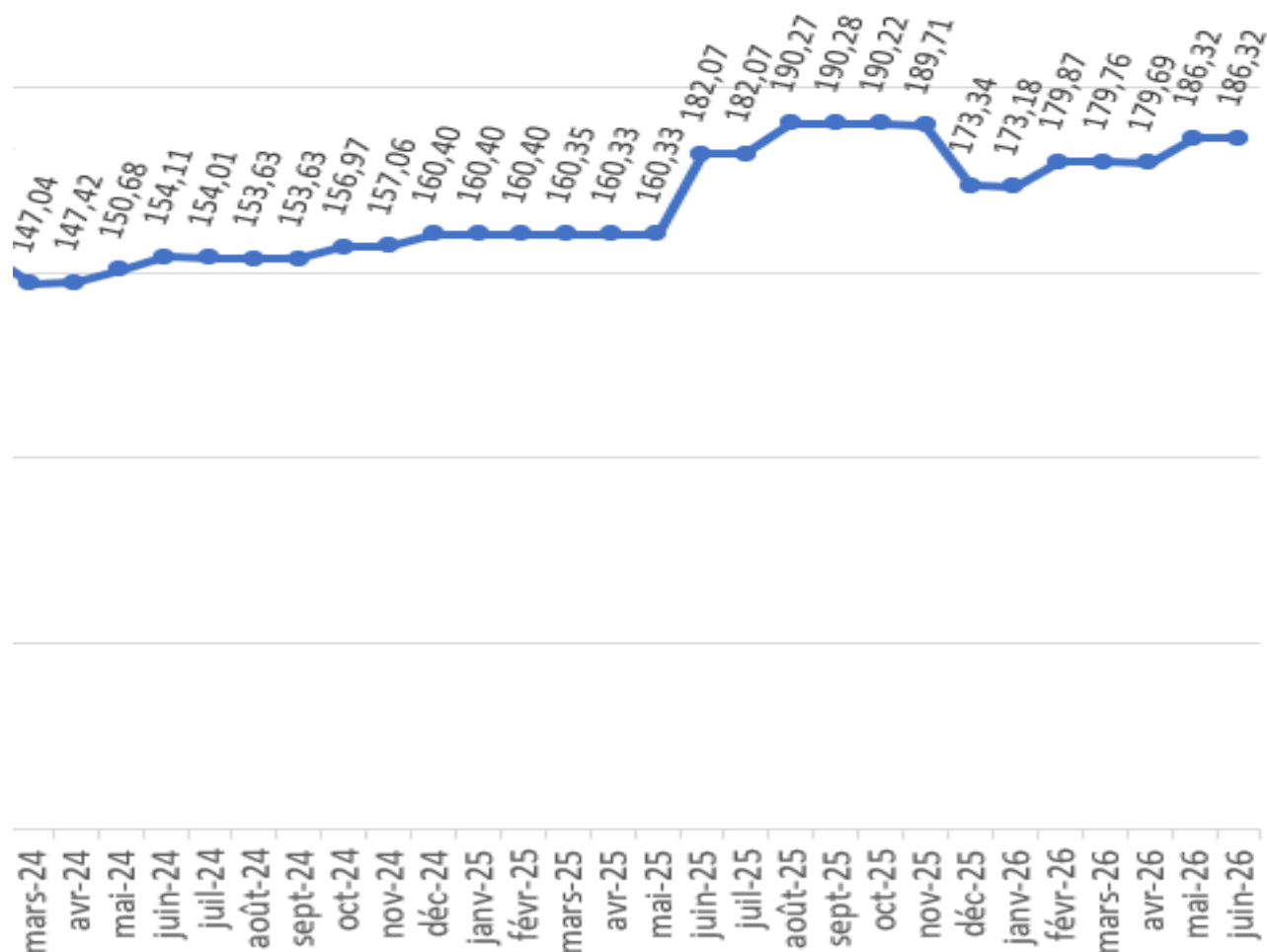
Bien emballé, bien protégé

EVOLUTION DES TARIFS OSB



Bien emballé, bien protégé

EVOLUTION DES TARIFS BOIS DU NORD



Bien emballé, bien protégé

The HPE price index for sawn timber and wood-based products for wooden packaging and pallets

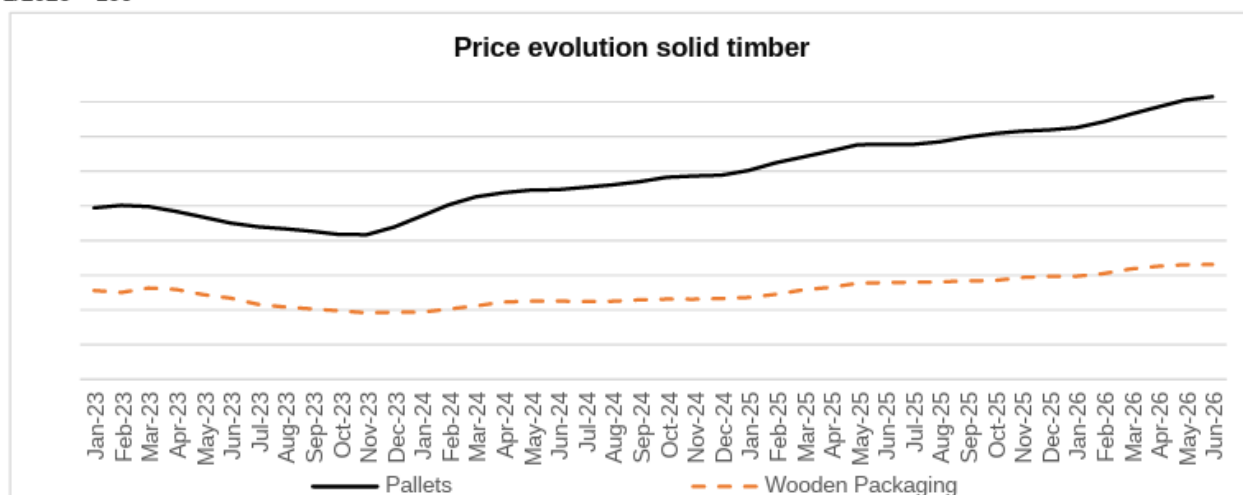
The price index for sawn timber and wood-based materials for wood packaging and pallets will be determined monthly from now on (as of April 2021) by the **Bundesverband Holzpackmittel - Paletten - Exportverpackung (HPE) e.V.** in cooperation with the **Rheinische Friedrich - Wilhelms - Universität Bonn**, due to the permanently increasing volatility and constant dynamization of price developments for several years.

The individual indices show the evolution of purchasing prices for sawn timber and wood-based products as used in the sector. They cover native supplies and those from abroad. Other additional cost factors, such as for quality sorting, are not included. The price indices and their evolution look as follows:

Price index: solid timber for wooden pallets								
Quarter (Q) / Month (M)	M11/2025	M12/2025	M01/2026	M02/2026	M03/2026	M04/2026	M05/2026	M06/2026
Index value	447.70	449.48	452.63					
Index value 2026			100.00	101.90	104.33	106.59	108.84	109.88
Price changes since last quarter/month	0.8%	0.4%	0.7%	1.9%	2.4%	2.2%	2.1%	1.0%
Price changes since last year	16.9%	17.0%	15.7%	14.7%	15.0%	15.1%	15.1%	16.0%

Price index: solid timber for wooden packaging								
Quarter (Q) / Month (M)	M11/2025	M12/2025	M01/2026	M02/2026	M03/2026	M04/2026	M05/2026	M06/2026
Index value	236.80	238.36	238.51					
Index value 2026			100.00	101.62	104.44	106.04	107.02	107.08
Price changes since last quarter/month	1.9%	0.7%	0.1%	1.6%	2.8%	1.5%	0.9%	0.1%
Price changes since last year	15.2%	15.5%	14.7%	14.0%	13.8%	13.6%	11.7%	11.3%

1/2026 = 100



Price index: plywood for packaging								
Quarter (Q) / Month (M)	M11/2025	M12/2025	M01/2026	M02/2026	M03/2026	M04/2026	M05/2026	M06/2026
Index value	200.29	198.26	193.16					
Index value 2026			100.00	99.97	99.72	100.58	101.46	102.98
Price changes since last quarter/month	0.9%	-1.0%	-2.6%	0.0%	-0.3%	0.9%	0.9%	1.5%
Price changes since last year	3.3%	2.1%	0.3%	-2.7%	-2.8%	-2.2%	-1.5%	0.5%

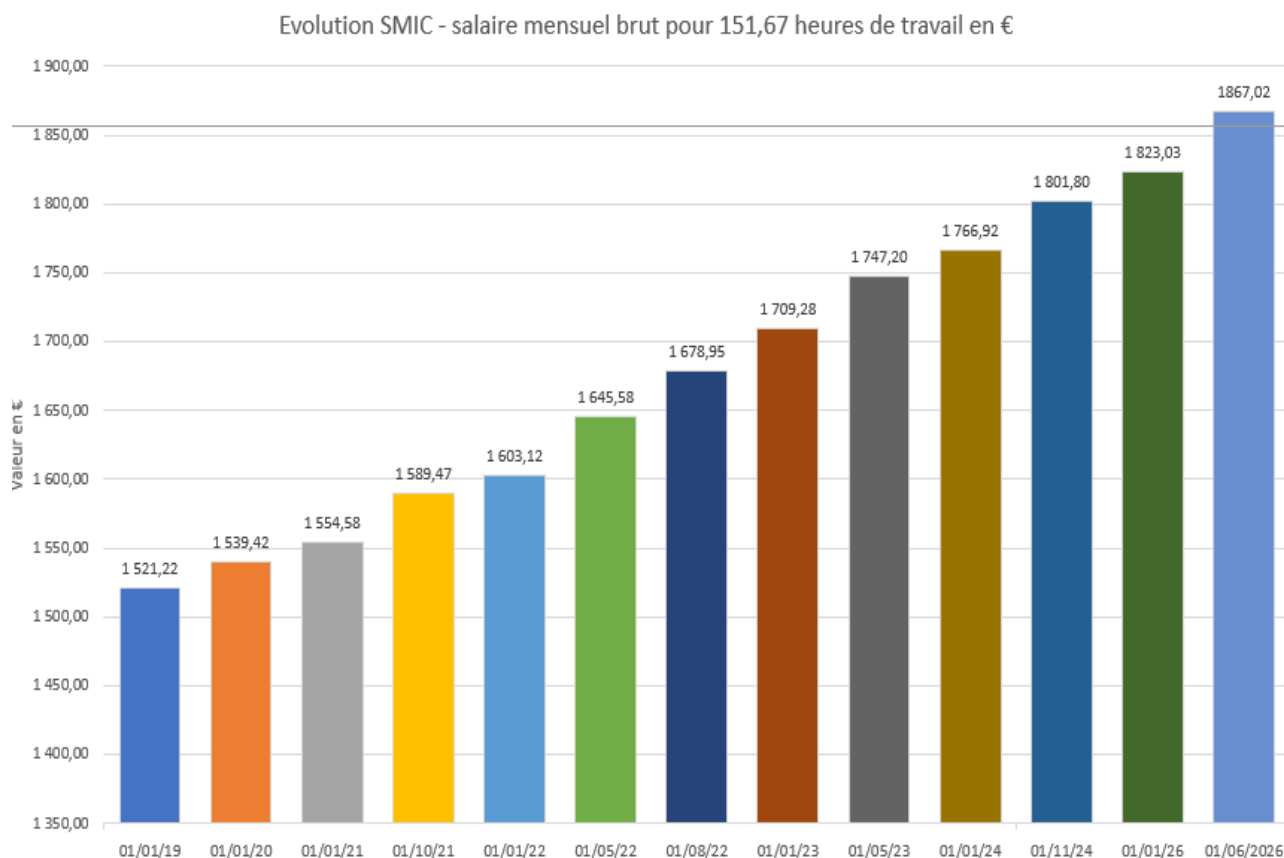
Price index: OSB for packaging								
Quarter (Q) / Month (M)	M11/2025	M12/2025	M01/2026	M02/2026	M03/2026	M04/2026	M05/2026	M06/2026
Index value	123.06	123.08	124.46					
Index value 2026			100.00	100.39	100.77	101.87	103.41	104.87
Price changes since last quarter/month	-0.5%	0.0%	1.1%	0.4%	0.4%	1.1%	1.5%	1.4%
Price changes since last year	19.8%	20.1%	21.5%	17.2%	16.9%	15.5%	14.1%	13.3%

1/2026 = 100



The analysis is carried out at the end of each month. It is based on a representative sample of HPE member firms that provide information on prices and price changes. The individual indicators cover prices and price developments for supply loads of the following material. All material is weighted equally within the index.

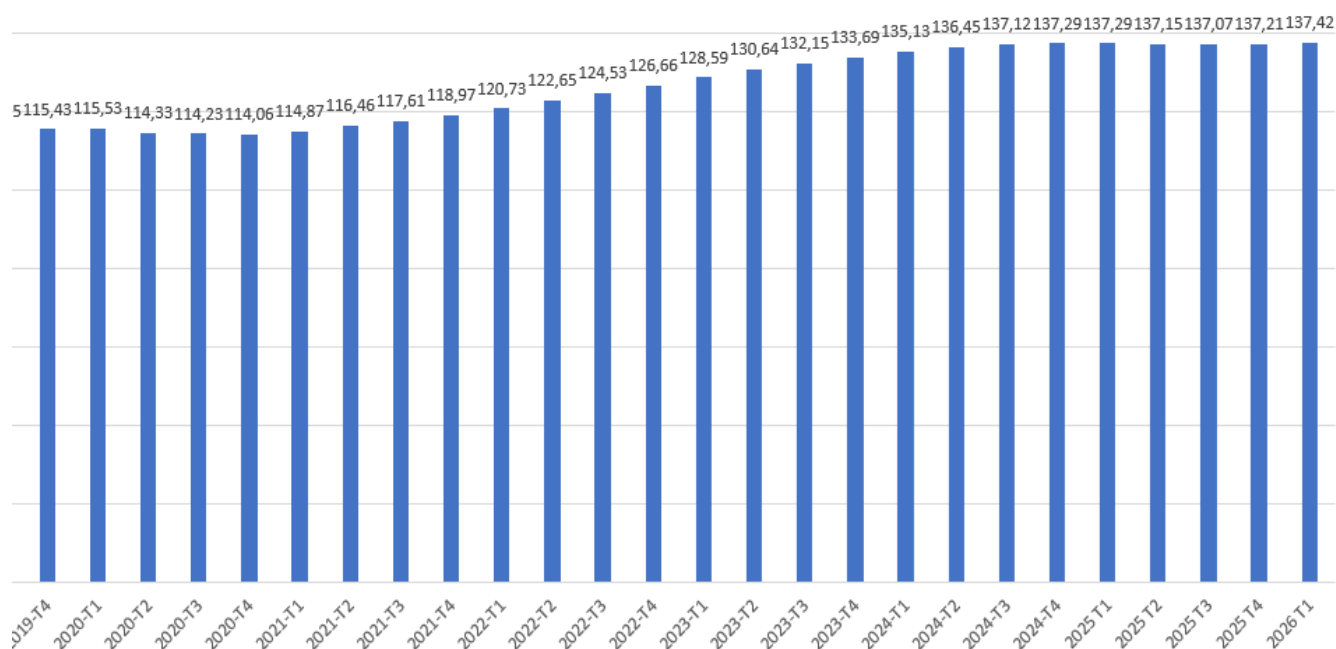
Source : <https://www.insee.fr/fr/statistiques/serie/000879877>



Bien emballé, bien protégé

Source : www.insee.fr

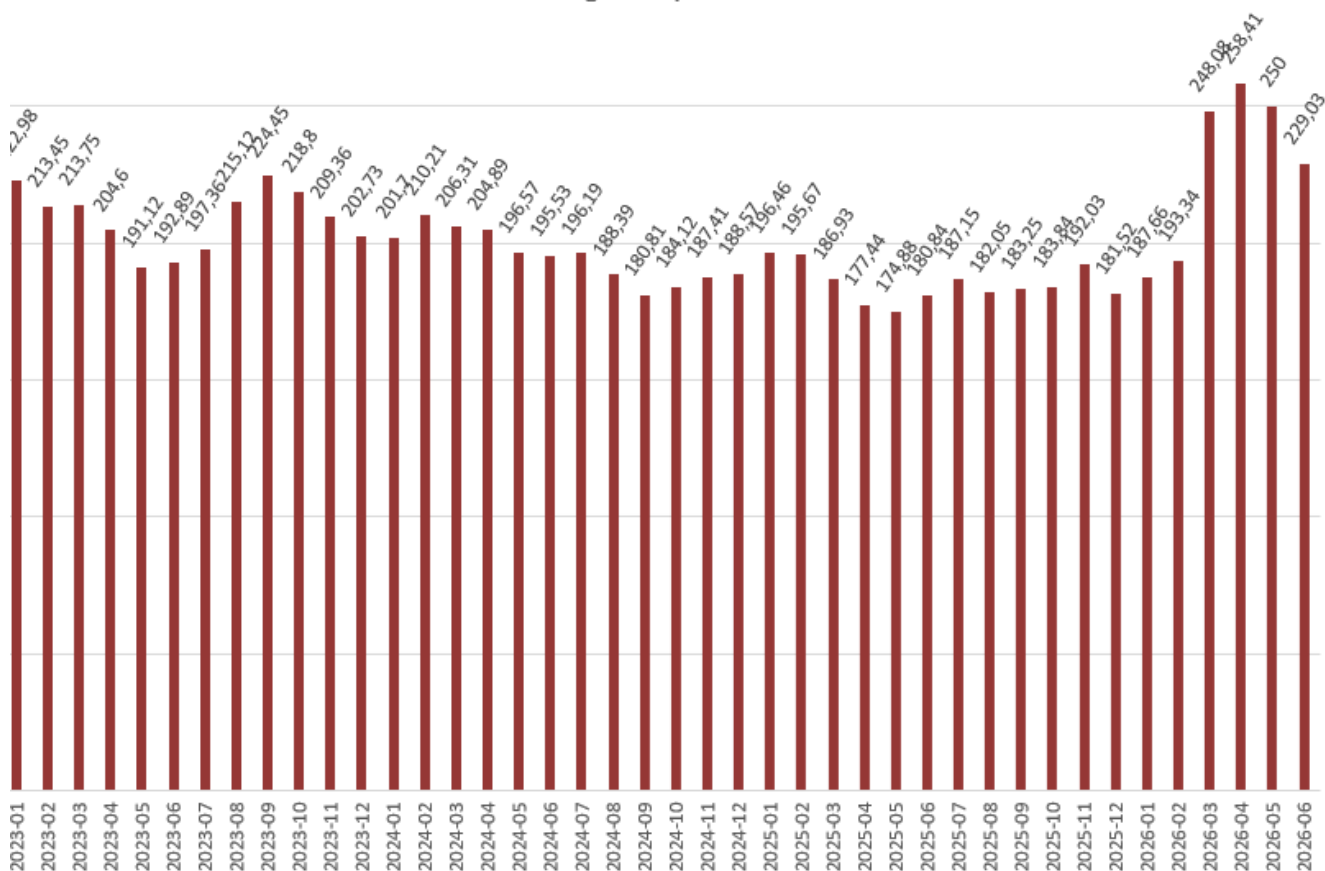
Indice des loyers des activités tertiaires (ILAT)
base 100 au 1er T. 2019



Bien emballé, bien protégé

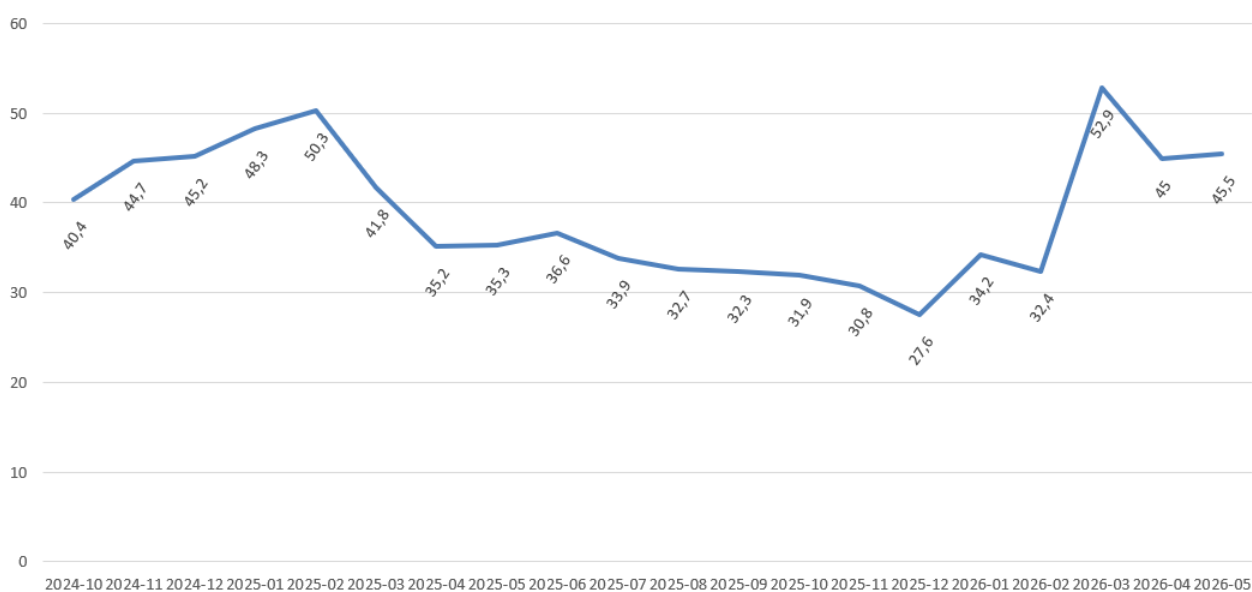
Source : <https://www.cnr.fr/espaces/2/indicateurs/26>

Indice CNR gazole professionnel



Source : <https://www.insee.fr/fr/statistiques/serie/010767333>

Indice Gaz naturel TTF, contrats à terme à la 1ère échéance aux Pays Bas (prix en €/MWh)



Bien emballé, bien protégé